

Talon Integration (**Sandwich**)

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[1. Open Task Scheduler \(Note: This can be found in your start menu\)](#)

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Create Vendor User Access

Access to security capability “AdvancedSecurityVendorUserAccess” on the Secured tab is required to be able to set up users.

1. Go to the **TALONes™** Administration module.
2. Select **File | Advanced Security Module | Maintain Vendor User Access**. The User Access Browse window opens.
3. Click “**Add**” The Maintain Vendor User Access window opens.
4. Enter the vendor name in the “**Name:**” field. (*NOTE: The Vendor Code or Vendor Name from Vendor Maintenance may be used if desired.*)
5. Enter a user name in the “**User Name:**” field. This is the user name the CRM Vendor will use to access the Data Views. (*NOTE: The User Name must be unique to all stores on the server.*)
6. Enter a password in the “**Password:**” field following these requirements:
 - a. Minimum of 7 characters
 - b. At least one upper case letter
 - c. At least one lower case letter
 - d. At least one number or symbol
 - e. Cannot include the user name in the password
7. Enter the same password from step 6 in the “**Confirm Password:**” field. (*NOTE: The two passwords must match. Select “show password” as needed to ensure the passwords were entered correctly.*)
8. Remove the check mark from any **Data View** the **CRM Vendor User should not access**. (*NOTE: All Data Views are selected by default. At least one Data View is required to save the record.*)
9. Select which store(s) the Vendor User should access. (*NOTE: This displays all stores on the same server, including archived/historical stores.*)
10. Select the check box next to the acknowledgement stating you understand that Personally Identifiable Information will be shared with that outside vendor
11. Click “**Save.**”

Setup Configuration File

```
[connection]
server="192.168.0.1"
database=["A"]

[vendor]
user="Username"
pass="Password"

[ftp]
host="ftpfeeds.dealerspike.com"
user="user"
pass="pass"
```

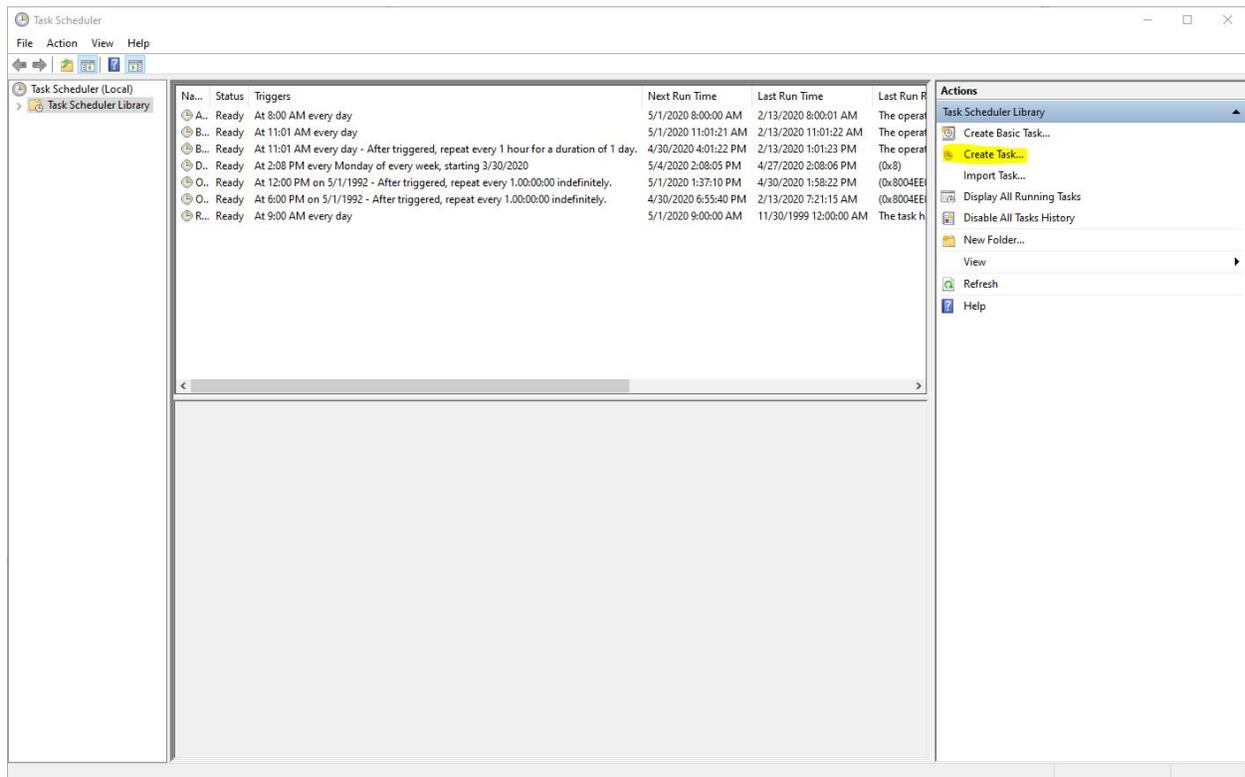
- **connection**, this section indicates the connection information for the Talon SQL instance
 - **server**, this is the IP address used to connect to your Talon server via Remote Desktop Connection. Generally this IP will be **192.168.0.1**. However this can vary between Talon setups. Make sure to double check the IP by connecting to Talon and verifying the IP at the top of the window.
 - **database**, this indicates the stores you would like to export. (*Example: A,B,C*) Multiple stores are acceptable in the following format: [**"A","B"**]
- **vendor**, this section indicates the vendor credentials created in the previous section. *Please fill them out accordingly.*
- **ftp**, this section indicates the ftp credentials supplied by DealerSpike. *Please fill them out accordingly.*

Setup Task Scheduler

Follow the steps below, note the highlighted areas.

1. Open Task Scheduler (Note: This can be found in your start menu)

- Create a new Task



2. Setting up General

- Fill out the Name (*NOTE: This can be anything you want*)
- Select **Run whether user is logged in or not**
- Select **Run with highest privileges**

The screenshot shows the 'Create Task' dialog box with the following configuration:

- Name:** FTPtoDealerSpike
- Location:** \
- Author:** ARI\Darryl.Mcculley
- Description:** (Empty text box)
- Security options:**
 - When running the task, use the following user account: ARI\Darryl.Mcculley (Change User... button)
 - Run only when user is logged on
 - Run whether user is logged on or not
 - Do not store password. The task will only have access to local computer resources.
 - Run with highest privileges
- Hidden
- Configure for:** Windows Vista™, Windows Server™ 2008

Buttons: OK, Cancel

3. Setting up Triggers

- Create a new Trigger
- Change **One time** to **Daily**
- Set time to desired export time. (NOTE: It's recommended to set this to 12 am PST)

New Trigger

Begin the task: On a schedule

Settings

One time

Daily

Weekly

Monthly

Start: 4/30/2020 12:00:00 AM Synchronize across time zones

Recur every: 1 days

Advanced settings

Delay task for up to (random delay): 1 hour

Repeat task every: 1 hour for a duration of: 1 day

Stop all running tasks at end of repetition duration

Stop task if it runs longer than: 3 days

Expire: 4/30/2021 3:46:16 PM Synchronize across time zones

Enabled

OK Cancel

4. Setting up Actions

- Create a new Action
- Click browse, navigate to the folder you stored **config.default.toml** and **sandwich.exe**
- Select sandwich.exe and click Open.

5. Click through all the **Ok**'s and enter any required passwords.